

Ticker: **PG US EQUITY**

**Procter & Gamble Co/The (New York: PG, Currency: USD)**

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Website	us.pg.com
Number of Employees	107,000
Ticker:	PG US

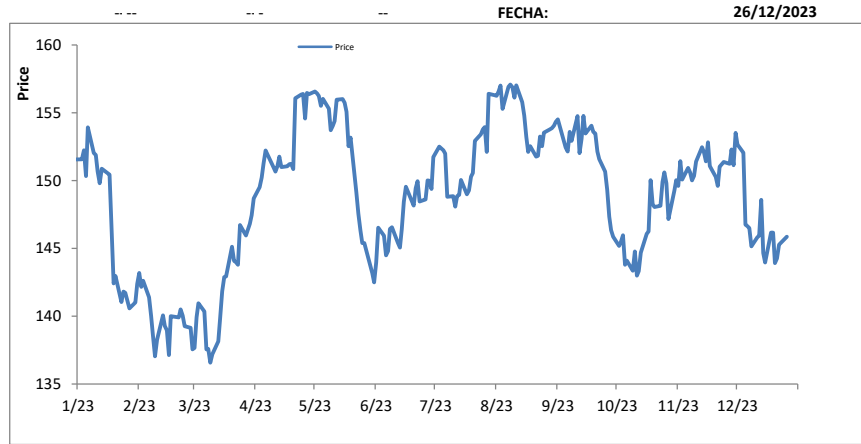
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↑ **145.86** +0.58 (0.40%)

The Procter & Gamble Company fabrica y comercializa productos de consumo. Provee productos de lavandería, limpieza, papel, belleza, alimentos y bebidas, y segmentos de sanidad. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	145.85	Market Cap (MM)	343,751.9
Open	145.09	Shares Out. (MM)	2,356.9
Previous Close	145.28	Float %	99.9%
Change	1.02	Shares sold short (MM)	13,725,567.0
Change %	0.71	Dividend Yield %	2.6
Day High/Day Low	145.9 / 145.0	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	158.4 / 135.8	P / Diluted EPS Before XO	
Volume (MM)	1.35	Beta	0.72
Avg. Vol - 3 mo (MM)	6.72		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	83,265.0	Cash & ST Invest.	8,246
EBIT - LTM	18,962.0	Total Assets	120,829.0
EBITDA - LTM	21,715.0	Total Debt	36,124.0
Net Income - LTM	15,235.0	Total Liabilities	73,764.0
Total Enterprise Value	371,067	Total Equity	47,065.0
TEV/ Total Revenue	4.5 x	Cash from Operations - LTM	17,682.0
TEV/ EBITDA	17.1 x	Cash From Investing - LTM	-3,890.0
		Cash from Financing -LTM	-10,769.0

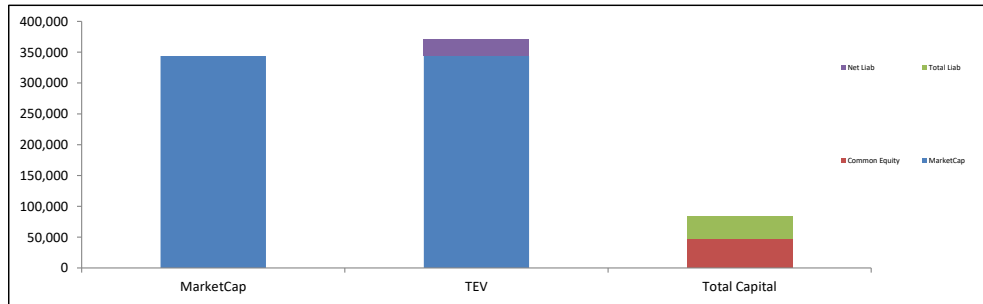


Company Notes	
2016 Q3	a loss of \$0.070 per share from Restructuring
GAAP Net income Includes: (pre-tax, in millions)	a loss of \$0.100 per share from Discontinued Operations
A loss of \$13 from litigation expense	
A loss of \$173 from restructuring	2015 Q2
	GAAP Net Income Includes: (in millions, pre-tax)
	A loss of \$74.000 from Restructuring
	A post-tax loss of \$276.000 from Discontinued Operations
2016 Q2	2015 Q1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes:
A loss of \$129.000 from Restructuring	A per-share loss of \$0.040 from Other One Time Items
A gain of post tax \$323.000 from Discontinued Operations	A per-share loss of \$0.020 from Restructuring
	A gain of \$-234.000 from Sale of Business
2016 Q1	2014 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$143.000 from Restructuring	A loss of \$806.000 from Restructuring
A gain of \$-7.000 from Sale of Business	A per-share loss of \$0.090 from Other One Time Items
	A per-share loss of \$0.020 from Legal Expense
2015 A1	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$427.000 from Restructuring	A loss of \$292.000 from Restructuring
A loss of \$177.452 from Other One Time Items	A per-share loss of \$0.020 from Legal Expense
A per-share loss of \$0.010 from Legal Expense	2014 Q3
	GAAP Net Income includes:
2015 Q4	a loss of \$0.040 per share from Restructuring
GAAP Net Income Includes: (in millions, pre-tax)	a loss of \$0.100 per share from Other one time
A loss of \$2,028.000 from Other One Time Items	a gain of \$0.100 per share from Other one time
A gain of \$-663.000 from Restructuring	
A per-share gain of \$-0.010 from Legal Expense	
2015 Q3	
GAAP Net Income includes:	

Key Board Members			
Name	Title	Organization	
1 Debra L Lee "Debi"	Board Member	Warner Bros Discovery Inc	
2	Board Member	Procter & Gamble Co	
3	Board Member	Burberry Group Plc	
4	Board Member	Marriott Intl Inc	
5 Patricia Ann Woertz	Board Member	Shell Oil Co	
6	Board Member	Procter & Gamble Co	
7 Joseph Jimenez "Joe"	Mng Dir/Co-Founder	Aditum Bio Management Co Llc	
8	Lead Director	Procter & Gamble Co	
9	Chairman	Century Therapeutics Inc	
#	Board Member	Graphite Bio Inc	
#	Board Member	Ubiome Inc	
#	Board Member	General Motors Co	
# Angela F Braly	Board Member	Brookfield Corp	
#	Board Member	Exxon Mobil Corp	
#	Board Member	Brookfield Asset Management L	
#	Board Member	Procter & Gamble Co	
# Christine M Mccarthy	Strategic Advisor	The Walt Disney Company	
#	Board Member	Procter & Gamble Co	
#	Board Member	Factory Mutual Insurance Co	
#	Trustee	Carnegie Institution Of Washin	
# Robert Jones Portman "Rob"	Board Member	Procter & Gamble Co	
# Terry J Lundgren	Board Member	Procter & Gamble Co	
#	Board Member	Federal Reserve Bank New York	
#	Trustee	Economic Club Of New York	
# Jon R Moeller	Chairman/President/Ceo	Procter & Gamble Co	
#	Board Member	Business Roundtable	
# Bertrand-Marc Allen "Marc"	Senior Vp:Strategy & Dev/Chief Sti	Boeing Co	
#	Board Member	Procter & Gamble Co	
# M Brett Biggs	Advisor	Banyan Acquisition Corp	

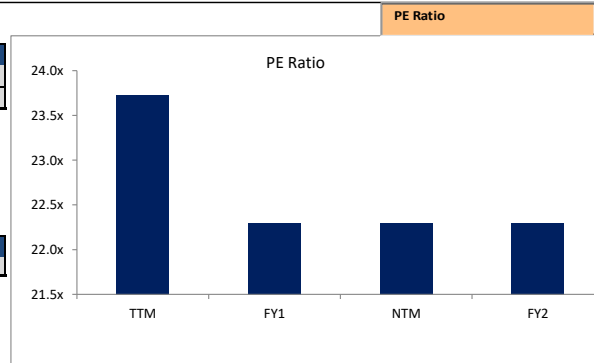
Ticker: PG US EQUITY		Procter & Gamble Co/The											
Period Type: Annuals		Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos											
FY		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials		Actuals						LTM		Estimates			
For the Fiscal Period Ending	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/09/2023	30/09/2023	30/06/2024	30/06/2025	30/06/2026		
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD		
Total Revenue	65,058.0	66,832.0	67,684.0	70,950.0	76,118.0	80,187.0	82,006.0	21,871.0	82,006.0	21,683.2	21,683.2		
Growth Over Prior Year	(0.4%)	2.7%	1.3%	4.8%	7.3%	5.3%	2.3%	3.5%	4.4%	4.4%	4.4%		
Gross Profit	32,523.0	32,400.0	32,916.0	35,700.0	39,010.0	38,030.0	39,246.0	40,850.0	--	--	--		
Margin %	50.0%	48.5%	48.6%	50.3%	51.2%	47.4%	47.9%	186.8%	--	--	--		
EBITDA	16,775.0	16,197.0	8,311.0	18,990.0	20,966.0	20,840.0	21,077.0	21,715.0	6,052.5	6,052.5	6,052.5		
Margin %	25.8%	24.2%	12.3%	26.8%	27.5%	26.0%	25.7%	99.3%	7.4%	27.9%	27.9%		
EBIT	13,955.0	13,363.0	5,487.0	15,706.0	17,986.0	17,813.0	18,134.0	18,962.0	5,360.4	5,360.4	5,360.4		
Margin %	21.5%	20.0%	8.1%	22.1%	23.6%	22.2%	22.1%	86.7%	6.5%	24.7%	24.7%		
Earnings from Cont. Ops.	10,194.0	9,861.0	3,966.0	13,103.0	14,352.0	14,793.0	14,738.0	15,331.0	--	--	--		
Margin %	15.7%	14.8%	5.9%	18.5%	18.9%	18.4%	18.0%	70.1%	--	--	--		
Net Income	15,326.0	9,750.0	3,897.0	13,027.0	14,306.0	14,742.0	14,653.0	15,235.0	4,190.3	4,190.3	4,190.3		
Margin %	23.6%	14.6%	5.8%	18.4%	18.8%	18.4%	17.9%	69.7%	5.1%	19.3%	19.3%		
Diluted EPS Excl. Extra Items	3.7	3.7	1.4	5.0	5.5	5.8	5.9	6.2	1.7	1.7	1.7		
Growth Over Prior Year	5.7%	(0.5%)	(61.0%)	246.9%	10.9%	5.6%	1.5%	6.8%	7.5%	7.5%	7.5%		

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	145.87
Shares Out.	2,356.89
Market Capitalization (USD)	343,787.21
- Cash & Short Term Investments	9,733.00
+ Total Debt	35,880.00
+ Pref. Equity	812.00
+ Total Minority Interest	321.00
= Total Enterprise Value (USD)	371,067.21
Book Value of Common Equity	46,881.00
+ Pref. Equity	812.00
+ Total Minority Interest	321.00
+ Total Debt	35,880.00
= Total Capital	83,894.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2023	30/09/2023	30/09/2023	30/09/2023	30/09/2023
TEV/Total Revenue	4.7x	4.5x	17.1x	17.1x	17.1x
TEV/EBITDA	18.4x	17.1x	16.0x	16.0x	16.0x
TEV/EBIT	21.3x	19.6x	18.2x	18.2x	18.2x
P/Diluted EPS Before Extra	25.7x	23.7x			
P/BV	7.8x	7.3x	7.3x	7.3x	7.3x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	23.7x	22.3x	22.3x	22.3x
TEV / EBITDA	17.1x	16.0x	16.0x	16.0x
Price / CF	19.6x	17.0x	17.0x	17.0x
Price / Book	7.3x	7.3x	7.3x	7.3x
Dividend Yield	2.6x	2.6x	2.6x	2.6x



Ticker:	PG US EQUITY	PG US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

## Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
<b>Income Statement</b>											
<b>Income Sheet as of:</b>											
<b>Currency</b>	30/06/2013 USD	30/06/2014 USD	30/06/2015 USD	30/06/2016 USD	30/06/2017 USD	30/06/2018 USD	30/06/2019 USD	30/06/2020 USD	30/06/2021 USD	30/06/2022 USD	30/06/2023 USD
Revenue	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>80,116.00</b>	<b>74,401.00</b>	<b>70,749.00</b>	<b>65,299.00</b>	<b>65,058.00</b>	<b>66,832.00</b>	<b>67,684.00</b>	<b>70,950.00</b>	<b>76,118.00</b>	<b>80,187.00</b>	<b>82,006.00</b>
Cost Of Goods Sold	39,991.00	39,030.00	37,056.00	32,909.00	32,535.00	34,432.00	34,768.00	35,250.00	37,108.00	42,157.00	42,760.00
<b>Gross Profit</b>	<b>40,125.00</b>	<b>35,371.00</b>	<b>33,693.00</b>	<b>32,390.00</b>	<b>32,523.00</b>	<b>32,400.00</b>	<b>32,916.00</b>	<b>35,700.00</b>	<b>39,010.00</b>	<b>38,030.00</b>	<b>39,246.00</b>
Selling General & Admin Exp.	26,308.00	21,461.00	22,644.00	18,949.00	18,568.00	19,037.00	27,429.00	19,994.00	21,024.00	20,217.00	21,112.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
<b>Operating Expense, Total</b>	<b>26,308.00</b>	<b>21,461.00</b>	<b>22,644.00</b>	<b>18,949.00</b>	<b>18,568.00</b>	<b>19,037.00</b>	<b>27,429.00</b>	<b>19,994.00</b>	<b>21,024.00</b>	<b>20,217.00</b>	<b>21,112.00</b>
<b>Operating Income</b>	<b>13,817.00</b>	<b>13,910.00</b>	<b>11,049.00</b>	<b>13,441.00</b>	<b>13,955.00</b>	<b>13,363.00</b>	<b>5,487.00</b>	<b>15,706.00</b>	<b>17,986.00</b>	<b>17,813.00</b>	<b>18,134.00</b>
Interest Expense	667.00	709.00	626.00	579.00	465.00	506.00	509.00	465.00	502.00	439.00	756.00
Interest Income	88.00	99.00	149.00	182.00	171.00	247.00	220.00	155.00	45.00	51.00	307.00
<b>Net Interest Exp.</b>	<b>579.00</b>	<b>610.00</b>	<b>477.00</b>	<b>397.00</b>	<b>294.00</b>	<b>259.00</b>	<b>289.00</b>	<b>310.00</b>	<b>457.00</b>	<b>388.00</b>	<b>449.00</b>
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(25.00)	(55.00)	298.00	(295.00)	5,894.00	(46.00)	(193.00)	(445.00)	(70.00)	(485.00)	(628.00)
<b>EBT Excl. Unusual Items</b>	<b>13,263.00</b>	<b>13,355.00</b>	<b>10,274.00</b>	<b>13,339.00</b>	<b>7,767.00</b>	<b>13,150.00</b>	<b>5,391.00</b>	<b>15,841.00</b>	<b>17,599.00</b>	<b>17,910.00</b>	<b>18,313.00</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(916.00)	(154.00)	(766.00)	(41.00)	(5,490.00)	(176.00)	(678.00)	7.00	(16.00)	(85.00)	(40.00)
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	28.00	11.00	-	-	-	-	-	-	-
Other Unusual Items	1,832.00	308.00	1,476.00	60.00	10,980.00	352.00	1,356.00	(14.00)	32.00	170.00	80.00
<b>EBT Incl. Unusual Items</b>	<b>14,179.00</b>	<b>13,509.00</b>	<b>11,012.00</b>	<b>13,369.00</b>	<b>13,257.00</b>	<b>13,326.00</b>	<b>6,069.00</b>	<b>15,834.00</b>	<b>17,615.00</b>	<b>17,995.00</b>	<b>18,353.00</b>
Income Tax Expense	3,226.00	2,851.00	2,725.00	3,342.00	3,063.00	3,465.00	2,103.00	2,731.00	3,263.00	3,202.00	3,615.00
<b>Earnings from Cont. Ops.</b>	<b>10,953.00</b>	<b>10,658.00</b>	<b>8,287.00</b>	<b>10,027.00</b>	<b>10,194.00</b>	<b>9,861.00</b>	<b>3,966.00</b>	<b>13,103.00</b>	<b>14,352.00</b>	<b>14,793.00</b>	<b>14,738.00</b>
Extraord. Item & Account. Change	(449.00)	(1,127.00)	1,143.00	(577.00)	(5,217.00)	-	-	-	-	-	-
Minority Int. in Earnings	90.00	142.00	108.00	96.00	85.00	111.00	69.00	76.00	46.00	51.00	85.00
<b>Net Income</b>	<b>11,312.00</b>	<b>11,643.00</b>	<b>7,036.00</b>	<b>10,508.00</b>	<b>15,326.00</b>	<b>9,750.00</b>	<b>3,897.00</b>	<b>13,027.00</b>	<b>14,306.00</b>	<b>14,742.00</b>	<b>14,653.00</b>
Pref. Dividends	244.00	253.00	259.00	255.00	247.00	265.00	263.00	263.00	271.00	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	<b>11,068.00</b>	<b>11,390.00</b>	<b>6,777.00</b>	<b>10,253.00</b>	<b>15,079.00</b>	<b>9,485.00</b>	<b>3,634.00</b>	<b>12,764.00</b>	<b>14,035.00</b>	<b>14,742.00</b>	<b>14,653.00</b>
Abnormal Losses (Gains)	903.31	1,248.56	4,223.00	1,015.00	537.46	895.00	7,678.16	445.00	826.00	168.00	289.00
Tax Effect on Abnormal Items	(320.25)	(637.00)	(647.80)	(239.15)	(176.41)	433.28	(212.78)	(24.47)	(150.94)	(35.28)	(60.69)
<b>NI to Common Excl. Extra Items</b>	<b>11,651.06</b>	<b>12,201.57</b>	<b>10,352.20</b>	<b>11,028.85</b>	<b>15,440.05</b>	<b>10,813.28</b>	<b>11,099.38</b>	<b>13,184.53</b>	<b>14,710.06</b>	<b>14,874.72</b>	<b>14,881.31</b>
<b>Per Share Items</b>											
Basic EPS	4.04	4.19	2.50	3.80	5.80	3.75	1.45	5.13	5.69	6.00	6.07
Basic EPS Excl. Extra Items	3.87	3.78	2.92	3.59	3.79	3.75	1.45	5.13	5.69	6.00	6.07
Weighted Avg. Basic Shares Out.	2,742.90	2,719.80	2,711.70	2,698.90	2,598.10	2,529.30	2,539.50	2,488.11	2,466.61	2,457.00	2,414.00
Diluted EPS	3.86	4.01	2.44	3.69	5.59	3.67	1.43	4.96	5.50	5.81	5.90
Diluted EPS Excl. Extra Items	3.71	3.63	2.84	3.49	3.69	3.67	1.43	4.96	5.50	5.81	5.90
Weighted Avg. Diluted Shares Out.	2,930.60	2,904.70	2,883.60	2,844.40	2,740.40	2,656.70	2,539.50	2,625.80	2,601.00	2,539.10	2,483.90
Normalized Basic EPS	-	4.22	4.02	3.67	3.92	4.22	4.52	5.12	5.66	5.81	5.90
Normalized Diluted EPS	3.91	3.91	4.08	3.76	3.82	4.17	4.37	5.12	5.76	5.86	5.99
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	59.15	67.23	92.01	76.85	73.37	77.07	206.33	64.74	58.87	58.72	60.64
<b>Supplemental Items</b>											
EBITA	14,345.00	14,424.00	11,506.00	13,829.00	14,280.00	13,665.00	5,836.00	16,337.00	18,549.00	18,345.00	18,363.00
EBIT	13,817.00	13,910.00	11,049.00	13,441.00	13,955.00	13,363.00	5,487.00	15,706.00	17,986.00	17,813.00	18,134.00
As Reported Total Revenue*	80,116.00	74,401.00	70,749.00	-	-	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00
Effective Tax Rate %	22.75	21.10	24.75	25.00	23.10	26.00	34.65	17.25	18.52	17.79	19.70
Normalized Net Income	11,202.06	11,074.57	11,495.20	10,451.85	10,223.05	10,813.28	11,099.38	13,184.53	14,710.06	14,874.72	14,881.31
Interest Capitalized	1,940.00	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	346.00	360.00	337.00	335.00	351.00	395.00	515.00	558.00	540.00	528.00	545.00
<b>Stock-Based Comp., Total</b>	<b>346.00</b>	<b>360.00</b>	<b>337.00</b>	<b>335.00</b>	<b>351.00</b>	<b>395.00</b>	<b>515.00</b>	<b>558.00</b>	<b>540.00</b>	<b>528.00</b>	<b>545.00</b>

Ticker:	PG US EQUITY
Period Type	Annuals

PG US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	5,947.00	8,558.00	6,836.00	7,102.00	5,569.00	2,569.00	4,239.00	16,181.00	10,288.00	7,214.00	8,246.00
Short Term Investments	-	2,128.00	4,767.00	6,246.00	9,568.00	9,281.00	6,048.00	-	-	-	-
<b>Total Cash &amp; ST Investments</b>	<b>5,947.00</b>	<b>10,686.00</b>	<b>11,603.00</b>	<b>13,348.00</b>	<b>15,137.00</b>	<b>11,850.00</b>	<b>10,287.00</b>	<b>16,181.00</b>	<b>10,288.00</b>	<b>7,214.00</b>	<b>8,246.00</b>
Accounts & Notes Receivable	6,508.00	6,386.00	4,568.00	4,373.00	4,594.00	4,686.00	4,951.00	4,178.00	4,725.00	5,143.00	5,471.00
<b>Total Receivables</b>	<b>6,508.00</b>	<b>6,386.00</b>	<b>4,568.00</b>	<b>4,373.00</b>	<b>4,594.00</b>	<b>4,686.00</b>	<b>4,951.00</b>	<b>4,178.00</b>	<b>4,725.00</b>	<b>5,143.00</b>	<b>5,471.00</b>
Inventories	6,909.00	6,759.00	4,979.00	4,716.00	4,624.00	4,738.00	5,017.00	5,498.00	5,983.00	6,924.00	7,073.00
Prepaid Exp.	3,678.00	3,845.00	2,708.00	2,653.00	2,139.00	2,046.00	2,218.00	2,130.00	2,095.00	2,372.00	1,858.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	948.00	3,941.00	5,788.00	8,692.00	-	-	-	-	-	-	-
<b>Total Current Assets</b>	<b>23,990.00</b>	<b>31,617.00</b>	<b>29,646.00</b>	<b>33,782.00</b>	<b>26,494.00</b>	<b>23,320.00</b>	<b>22,473.00</b>	<b>27,987.00</b>	<b>23,091.00</b>	<b>21,653.00</b>	<b>22,648.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>21,666.00</b>	<b>22,304.00</b>	<b>19,655.00</b>	<b>19,385.00</b>	<b>19,893.00</b>	<b>20,600.00</b>	<b>21,271.00</b>	<b>21,542.00</b>	<b>22,494.00</b>	<b>21,955.00</b>	<b>22,690.00</b>
Long-term Investments	47.00	30.00	30.00	28.00	132.00	141.00	169.00	67.00	192.00	140.00	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	93,560.00	90,315.00	80,164.00	73,941.00	73,887.00	74,249.00	71,182.00	71,104.00	73,530.00	73,460.00	75,491.00
<b>Total Assets</b>	<b>139,263.00</b>	<b>144,266.00</b>	<b>129,495.00</b>	<b>127,136.00</b>	<b>120,406.00</b>	<b>118,310.00</b>	<b>115,095.00</b>	<b>120,700.00</b>	<b>119,307.00</b>	<b>117,208.00</b>	<b>120,829.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	12,432.00	15,606.00	12,018.00	11,653.00	13,554.00	10,423.00	9,697.00	11,422.00	9,108.00	8,850.00	11,151.00
Accounts Payable	8,777.00	8,461.00	8,138.00	9,325.00	9,632.00	10,344.00	11,260.00	12,071.00	13,720.00	14,882.00	14,598.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	8,828.00	9,659.00	9,634.00	9,792.00	7,024.00	7,470.00	9,054.00	9,483.00	10,304.00	9,349.00	10,007.00
<b>Total Current Liabilities</b>	<b>30,037.00</b>	<b>33,726.00</b>	<b>29,790.00</b>	<b>30,770.00</b>	<b>30,210.00</b>	<b>28,237.00</b>	<b>30,011.00</b>	<b>32,976.00</b>	<b>33,132.00</b>	<b>33,081.00</b>	<b>35,756.00</b>
Long-Term Debt	19,111.00	19,811.00	18,327.00	18,945.00	18,038.00	20,863.00	20,395.00	24,189.00	23,730.00	23,443.00	24,973.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	21,406.00	20,753.00	18,328.00	19,438.00	16,380.00	16,327.00	17,110.00	16,657.00	15,791.00	13,830.00	13,035.00
<b>Total Liabilities</b>	<b>70,554.00</b>	<b>74,290.00</b>	<b>66,445.00</b>	<b>69,153.00</b>	<b>64,628.00</b>	<b>65,427.00</b>	<b>67,516.00</b>	<b>73,822.00</b>	<b>72,653.00</b>	<b>70,354.00</b>	<b>73,764.00</b>
Pref. Stock, Non-Redeem.	1,137.00	1,111.00	725.93	2,009.25	1,925.35	967.00	928.00	897.00	870.00	1,009.10	972.30
<b>Total Pref. Equity</b>	<b>1,137.00</b>	<b>1,111.00</b>	<b>725.93</b>	<b>2,009.25</b>	<b>1,925.35</b>	<b>967.00</b>	<b>928.00</b>	<b>897.00</b>	<b>870.00</b>	<b>1,009.10</b>	<b>972.30</b>
Minority Interest	645.00	762.00	631.00	642.00	594.00	590.00	385.00	357.00	276.00	265.00	288.00
Additional Paid In Capital	67,547.00	67,920.00	68,212.07	66,751.75	66,730.65	67,855.00	67,836.00	68,203.00	68,857.00	69,637.90	70,411.70
Retained Earnings	80,197.00	84,990.00	84,807.00	87,953.00	96,124.00	98,641.00	94,918.00	100,239.00	106,374.00	112,429.00	118,170.00
Treasury Stock	(71,966.00)	(75,805.00)	(77,226.00)	(82,176.00)	(93,715.00)	(99,217.00)	(100,406.00)	(105,573.00)	(114,973.00)	(123,382.00)	(129,736.00)
Comprehensive Inc. and Other	(8,851.00)	(9,002.00)	(14,100.00)	(17,197.00)	(15,881.00)	(15,953.00)	(16,082.00)	(17,245.00)	(14,750.00)	(13,105.00)	(13,041.00)
<b>Total Common Equity</b>	<b>67,572.00</b>	<b>68,865.00</b>	<b>62,324.07</b>	<b>55,973.75</b>	<b>53,852.65</b>	<b>51,916.00</b>	<b>46,651.00</b>	<b>45,981.00</b>	<b>45,784.00</b>	<b>45,844.90</b>	<b>46,092.70</b>
<b>Total Equity</b>	<b>68,709.00</b>	<b>69,976.00</b>	<b>63,050.00</b>	<b>57,983.00</b>	<b>55,778.00</b>	<b>52,883.00</b>	<b>47,579.00</b>	<b>46,878.00</b>	<b>46,654.00</b>	<b>46,854.00</b>	<b>47,065.00</b>
<b>Total Liabilities And Equity</b>	<b>139,263.00</b>	<b>144,266.00</b>	<b>129,495.00</b>	<b>127,136.00</b>	<b>120,406.00</b>	<b>118,310.00</b>	<b>115,095.00</b>	<b>120,700.00</b>	<b>119,307.00</b>	<b>117,208.00</b>	<b>120,829.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	2,742.30	2,710.80	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70	2,393.80	2,362.10
Total Shares Out. on Balance Sheet Date	2,742.30	2,710.80	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70	2,393.80	2,362.10
Book Value/Share	24.41	25.12	22.73	20.74	20.86	20.55	18.47	18.40	18.73	19.04	19.39
Tangible Book Value	(19,833.00)	(16,444.00)	(7,938.93)	(13,545.25)	(15,627.35)	(17,751.00)	(18,222.00)	(18,069.00)	(19,058.00)	(17,799.10)	(18,637.30)
Tangible Book Value/Share	(7.23)	(6.07)	(2.92)	(5.08)	(6.12)	(7.11)	(7.27)	(7.29)	(7.84)	(7.44)	(7.89)
Total Debt	31,543.00	35,417.00	30,345.00	30,598.00	31,592.00	31,286.00	30,092.00	35,611.00	32,838.00	32,293.00	36,124.00
Net Debt	25,596.00	24,731.00	18,742.00	17,250.00	16,455.00	19,436.00	19,805.00	19,430.00	22,550.00	25,079.00	27,878.00
Total Minority Interest	645.00	762.00	631.00	642.00	594.00	590.00	385.00	357.00	276.00	265.00	288.00
Inventory Method	-	-	-	-	-	-	-	-	-	-	-
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	722.00	684.00	525.00	563.00	529.00	588.00	612.00	674.00	719.00	856.00	956.00
Finished Goods Inventory	4,483.00	4,333.00	3,188.00	2,965.00	2,787.00	2,815.00	3,116.00	3,410.00	3,619.00	3,900.00	4,254.00
Other Inventory Accounts	1,704.00	1,742.00	1,266.00	1,188.00	1,308.00	1,335.00	1,289.00	1,414.00	1,645.00	2,168.00	1,863.00
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	121,000.00	118,000.00	110,000.00	105,000.00	95,000.00	92,000.00	97,000.00	99,000.00	101,000.00	106,000.00	107,000.00



Ticker: PG US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023
TEV / LTM Total Revenue	Close	3.0x	3.2x	3.3x	3.8x	3.7x	3.2x	4.4x	4.5x	4.6x	4.6x	4.7x
	Average	2.7x	3.1x	3.4x	3.3x	3.8x	3.6x	3.8x	4.7x	5.0x	5.0x	4.6x
	High	3.1x	3.2x	3.8x	3.8x	4.0x	4.0x	4.5x	5.0x	5.4x	5.5x	4.9x
	Low	2.4x	2.9x	3.2x	2.9x	3.7x	3.0x	3.2x	3.9x	4.5x	4.5x	4.0x
TEV / LTM EBITDA	Close	14.2x	14.1x	16.4x	14.9x	14.4x	13.3x	35.6x	16.7x	16.8x	17.8x	18.4x
	Average	13.8x	14.6x	14.9x	16.4x	15.0x	14.0x	15.8x	38.2x	18.6x	18.3x	17.6x
	High	15.6x	15.4x	16.4x	17.4x	15.7x	15.5x	35.6x	40.5x	20.0x	20.1x	19.0x
	Low	12.0x	13.8x	13.8x	14.4x	14.4x	11.8x	13.4x	16.7x	16.7x	16.3x	15.5x
TEV / LTM EBIT	Close	17.3x	17.2x	21.0x	18.3x	17.3x	16.2x	53.9x	20.1x	19.5x	20.8x	21.3x
	Average	17.2x	17.8x	18.3x	21.0x	18.5x	16.8x	19.2x	57.8x	22.4x	21.3x	20.6x
	High	19.4x	18.8x	21.0x	22.3x	19.4x	18.6x	54.0x	61.3x	24.2x	23.4x	22.2x
	Low	14.9x	16.8x	17.0x	18.2x	17.3x	14.1x	16.2x	20.1x	19.6x	18.9x	18.1x
Price / LTM EPS	Close	19.7x	20.1x	19.2x	22.5x	22.8x	18.7x	25.1x	23.4x	23.4x	24.5x	25.3x
	Average	18.9x	20.5x	21.5x	19.2x	23.2x	22.2x	22.5x	27.3x	26.3x	25.9x	24.6x
	High	21.7x	21.8x	23.9x	22.5x	24.4x	24.7x	26.9x	29.1x	28.2x	28.5x	26.7x
	Low	16.1x	19.3x	19.2x	16.7x	21.8x	18.6x	18.7x	22.4x	23.4x	23.0x	21.1x
Price / Book Value	Close	3.2x	3.1x	3.4x	4.1x	4.2x	3.8x	5.9x	6.5x	7.2x	7.6x	7.8x
	Average	3.2x	3.3x	3.3x	3.5x	4.2x	4.1x	4.6x	6.5x	7.3x	8.0x	7.6x
	High	3.6x	3.5x	3.7x	4.1x	4.4x	4.5x	5.9x	6.9x	7.9x	8.8x	8.2x
	Low	2.7x	3.1x	3.1x	3.0x	3.9x	3.4x	3.8x	5.3x	6.5x	7.1x	6.5x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	14.2x	15.3x	14.5x	14.8x	17.8x	13.3x	18.3x	17.1x	18.1x	21.1x	21.7x
	Average	14.9x	14.8x	16.4x	14.6x	15.3x	17.3x	15.9x	19.9x	19.2x	20.0x	21.1x
	High	17.1x	15.8x	18.2x	15.6x	17.8x	19.2x	19.1x	21.2x	20.7x	22.0x	23.0x
	Low	12.7x	13.9x	14.5x	12.6x	14.3x	13.3x	13.2x	16.3x	17.2x	17.8x	18.2x
TEV / LTM FCF	Close	19.4x	21.1x	19.5x	18.9x	24.2x	17.7x	23.4x	20.8x	21.4x	26.0x	26.6x
	Average	21.3x	20.2x	22.6x	19.6x	19.4x	23.5x	21.3x	25.4x	23.4x	23.6x	26.1x
	High	24.4x	21.6x	25.1x	21.0x	24.2x	26.2x	25.5x	27.1x	25.1x	26.0x	28.4x
	Low	18.1x	19.1x	19.5x	17.0x	18.2x	17.7x	17.7x	20.8x	20.8x	20.9x	22.4x
Dividend Yield	Close	3.0	3.1	3.3	3.1	3.1	3.6	2.6	2.5	2.4	2.5	2.4
	Average	3.0	2.9	2.9	3.3	3.1	3.2	3.0	2.4	2.3	2.2	2.5
	High	3.5	3.1	3.3	3.8	3.2	3.8	3.6	3.0	2.5	2.5	2.8
	Low	2.6	2.7	2.6	3.1	2.9	2.9	2.5	2.3	2.1	2.0	2.3

Ticker:	PG US EQUITY	PG US EQUITY	Ascend
Period Type:	Quarters	Consolidated	Yes
		Accounting	Mixed

**Procter & Gamble Co/The**

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
<b>Ratios</b>											
<b>For the Fiscal Period Ending</b>	<b>31/03/2021</b>	<b>30/06/2021</b>	<b>30/09/2021</b>	<b>31/12/2021</b>	<b>31/03/2022</b>	<b>30/06/2022</b>	<b>30/09/2022</b>	<b>31/12/2022</b>	<b>31/03/2023</b>	<b>30/06/2023</b>	<b>30/09/2023</b>
<b>Profitability</b>											
Return on Assets	12.3%	11.9%	11.8%	12.0%	12.3%	12.5%	12.3%	11.9%	11.9%	12.3%	12.8%
Return on Capital	18.4%	18.2%	18.3%	18.6%	19.2%	19.1%	19.2%	18.4%	18.5%	19.0%	19.9%
Return on Equity	31.0%	31.0%	30.4%	31.4%	31.8%	31.9%	32.5%	32.2%	31.7%	31.6%	33.3%
<b>Margin Analysis</b>											
Gross Margin	50.7%	48.3%	49.0%	49.1%	46.7%	44.6%	47.4%	47.5%	48.2%	48.4%	52.0%
SG&A Margin	--	--	--	24.4%	--	--	--	--	--	--	--
EBITDA Margin	27.9%	27.2%	26.6%	25.9%	25.8%	25.7%	25.5%	25.0%	25.1%	25.4%	26.1%
EBT Margin	23.8%	23.6%	23.6%	22.4%	22.2%	22.0%	21.8%	21.2%	21.3%	21.7%	22.8%
Earnings from Cont. Ops Margin	20.9%	18.7%	24.7%	24.7%	20.8%	18.4%	24.0%	23.0%	21.2%	20.3%	26.4%
Net Income Margin	18.1%	15.3%	20.2%	20.2%	17.3%	15.0%	18.9%	18.9%	16.9%	16.5%	20.7%
Normalized Net Income Margin	17.7%	15.8%	19.6%	19.8%	17.0%	15.6%	18.8%	18.6%	16.6%	16.3%	20.3%
Free Cash Flow Margin	18.9%	18.0%	17.5%	21.5%	12.9%	15.5%	15.4%	13.8%	15.6%	22.4%	18.2%
<b>Asset Turnover</b>											
Total Asset Turnover	0.74	0.64	0.64	0.64	0.74	0.74	0.74	0.74	0.74	0.74	0.74
Fixed Asset Turnover	1.74	1.74	1.64	1.74	1.84	1.84	1.84	1.84	1.84	1.74	1.84
Inventory Turnover	6.44	6.44	6.44	6.44	6.44	6.44	6.44	6.44	6.44	6.44	6.44
<b>Short Term Liquidity</b>											
Current Ratio	0.74	0.74	0.74	0.74	0.74	0.74	0.64	0.64	0.64	0.64	0.74
Quick Ratio	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74
Cash from Ops. To Fin. Liab.	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74
Cap. Invest. to Cash Flow	74.74	74.74	74.74	74.74	74.74	74.74	74.74	74.74	74.74	74.74	74.74
Cap. Invest. to Free Cash Flow	67.74	67.74	67.74	67.74	67.74	67.74	67.74	67.74	67.74	67.74	67.74
Cap. Invest. to Divid. Payout	117.74	117.74	117.74	117.74	117.74	117.74	117.74	117.74	117.74	117.74	117.74
Cap. Invest. to Total Payout	-11.74	-11.74	-11.74	-11.74	-11.74	-11.74	-11.74	-11.74	-11.74	-11.74	-11.74
<b>Long Term Solvency</b>											
Total Debt/Equity	63.6%	70.4%	70.1%	70.4%	70.6%	68.8%	74.4%	78.0%	80.4%	75.9%	78.7%
Total Debt/Total	18.9%	21.7%	21.7%	21.7%	21.7%	21.7%	21.7%	21.7%	21.7%	21.7%	21.7%
LT Debt/Equity	48.6%	57.1%	57.1%	57.1%	57.1%	51.4%	49.7%	47.7%	51.6%	54.5%	51.7%
LT Debt/Total	27.4%	29.9%	29.9%	29.9%	29.9%	29.9%	29.9%	29.9%	29.9%	29.9%	29.9%
Total Liabilities/Total Assets	57.4%	61.1%	60.6%	61.7%	61.8%	61.8%	60.4%	64.1%	66.4%	61.6%	64.0%
EBIT / Interest Exp.	35.714	30.354	40.589	48.754	34.974	31.794	40.154	37.984	19.144	17.144	35.434
EBITDA / Interest Exp.	40.714	35.354	45.589	53.754	38.974	35.794	43.154	40.984	21.144	19.144	37.734
EBITDA / CapEx / Interest Exp.	15.544	30.774	47.074	49.794	34.394	31.554	38.114	37.624	18.904	17.774	34.644
Total Debt/EBITDA	1.474	1.504	1.494	1.474	1.474	1.474	1.474	1.474	1.474	1.474	1.474
Net Debt/EBITDA	0.944	1.054	1.044	1.044	1.044	1.044	1.044	1.044	1.044	1.044	1.044
Adjusted Debt/Equity	0.014	0.014	0.014	0.014	0.014	0.014	0.014	0.014	0.014	0.014	0.014
<b>Growth Over Five Year</b>											
Total Revenue	5.7%	7.1%	5.3%	6.1%	7.0%	8.0%	7.1%	10.0%	9.5%	5.3%	4.1%
Gross Profit	8.1%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%
EBITDA	1.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%
EBT	6.2%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
EBT	0.6%	1.7%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%
Earnings from Cont. Ops.	0.6%	1.7%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%
Net Income	1.7%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%
Normalized Net Income	1.7%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%
Dividend per Share	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%
Adjusted Dividend	4.8%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Inventory	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Net PPE	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Total Assets	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
<b>Table Book Value</b>											
Common Equity	7.4%	10.0%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Cash from Ops.	0.6%	1.7%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%	1.8%
Capital Expenditures	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Levered Free Cash Flow	7.0%	17.0%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
Unlevered Free Cash Flow	4.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Dividend per Share	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%	17.4%
<b>FCF Over Three Years</b>											
Total Revenue	4.9%	5.3%	4.9%	7.7%	6.1%	5.0%	5.1%	7.6%	5.9%	4.7%	3.7%
Gross Profit	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%	4.9%
EBITDA	6.5%	--	6.1%	6.0%	4.3%	10.8%	13.0%	13.0%	13.0%	13.0%	13.0%
EBT	7.8%	--	6.8%	6.8%	6.8%	6.8%	6.8%	6.8%	6.8%	6.8%	6.8%
EBT	8.1%	--	8.1%	7.8%	8.0%	7.9%	7.9%	7.9%	7.9%	7.9%	7.9%
Earnings from Cont. Ops.	8.1%	--	8.1%	7.8%	8.0%	7.9%	7.9%	7.9%	7.9%	7.9%	7.9%
Net Income	9.1%	--	7.0%	6.0%	7.7%	4.8%	16.0%	1.0%	1.0%	1.0%	4.0%
Normalized Net Income	8.4%	--	7.0%	6.0%	7.7%	4.8%	16.0%	1.0%	1.0%	1.0%	4.0%
Dividend per Share	10.1%	--	8.8%	8.5%	6.0%	6.3%	11.0%	4.0%	4.3%	10.1%	6.0%
Adjusted Dividend	13.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%
Inventory	5.8%	0.3%	7.4%	4.0%	15.4%	15.3%	15.3%	15.3%	15.3%	8.7%	6.7%
Net PPE	0.3%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%
Total Assets	17.0%	1.8%	7.4%	7.7%	11.0%	11.0%	11.0%	11.0%	11.0%	11.0%	11.0%
<b>Table Book Value</b>											
Common Equity	1.5%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%	3.0%
Cash from Ops.	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Cash from Ops.	7.8%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Capital Expenditures	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Levered Free Cash Flow	11.4%	1.0%	7.7%	0.4%	13.4%	13.4%	13.4%	13.4%	13.4%	13.4%	13.4%
Unlevered Free Cash Flow	7.5%	1.0%	8.8%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
Dividend per Share	5.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%	10.0%
<b>FCF Over Five Years</b>											
Total Revenue	7.8%	1.1%	4.7%	4.4%	4.4%	3.9%	4.4%	3.6%	4.3%	4.6%	6.4%
Gross Profit	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%
EBITDA	1.7%	4.9%	5.0%	5.0%	3.2%	3.3%	5.2%	3.4%	4.7%	7.8%	9.0%
EBT	2.6%	5.7%	5.7%	5.7%	4.1%	4.1%	5.7%	4.0%	5.7%	4.0%	10.0%
EBT	2.7%	7.2%	5.9%	5.9%	3.7%	4.1%	6.2%	4.1%	5.8%	10.0%	10.2%
Earnings from Cont. Ops.	6.8%	7.7%	7.5%	12.6%	5.7%	6.8%	6.7%	9.5%	6.2%	12.4%	7.2%
Net Income	3.5%	8.7%	8.7%	11.7%	5.9%	6.8%	6.7%	9.5%	6.2%	12.3%	7.2%
Normalized Net Income	4.3%	8.7%	7.4%	7.8%	5.9%	6.8%	6.6%	4.7%	5.4%	7.0%	11.7%
Dividend per Share	9.2%	9.7%	10.0%	12.3%	7.4%	8.1%	8.2%	11.3%	5.8%	12.7%	8.4%
Adjusted Dividend	1.1%	1.6%	3.7%	2.1%	4.8%	2.3%	3.0%	2.2%	1.2%	3.1%	4.3%
Inventory	3.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%
Net PPE	1.9%	3.0%	2.1%	2.6%	2.1%	2.0%	0.5%	0.7%	0.6%	2.0%	1.0%
Total Assets	11.7%	11.5%	11.5%	11.5%	11.5%	11.5%	11.5%	11.5%	11.5%	11.5%	11.5%
<b>Table Book Value</b>											
Common Equity	12.6%	9.1%	12.2%	6.5%	7.3%	4.0%	5.4%	4.9%	4.9%	2.1%	0.1%
Cash from Ops.	14.2%	14.6%	14.6%	14.6%	14.6%	14.6%	14.6%	14.6%	14.6%	14.6%	14.6%
Cash from Ops.	4.5%	10.1%	8.9%	11.3%	1.3%	0.1%	2.3%	0.9%	4.9%	6.6%	6.6%
Capital Expenditures	13.9%	11.2%	9.8%	13.4%	11.4%	1					

# Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: PG US EQUITY      Sort: Ascend      Currency: Reporting      Change: USD  
 Period Type: Quarters      Consolidated: Yes      Accounting: Mixed

## Procter & Gamble Co/The

Sector: Bienes de consumo básico      Industry: Productos domésticos      Sub-Industry: Productos domésticos

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
	%	%	%	%	%
Equity					
Cost of Equity	7.9%	7.3%	7.6%	8.5%	8.9%
Weight of Equity	89.8%	90.9%	90.4%	90.8%	90.4%
+ Debt					
Cost of Debt	3.9%	4.0%	3.5%	4.0%	4.5%
Weight of Debt	9.9%	8.9%	9.4%	9.0%	9.4%
+ Preferred Equity					
Cost of Pref Equity	25.1%	25.2%	25.5%	21.6%	25.7%
Weight of Pref Equity	0.3%	0.2%	0.2%	0.2%	0.2%
WACC	7.5%	7.1%	7.3%	8.1%	8.5%

Capital Structure	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	11,717.0	3.5%	14,300.0	3.6%	13,717.0	3.5%	10,451.0	2.6%	11,811.0	3.1%
CT Reinvestments	21,286.0	6.4%	20,582.0	5.2%	22,874.0	5.9%	24,973.0	6.3%	24,069.0	6.3%
Pref Equity	834.0	0.3%	831.0	0.2%	822.0	0.2%	972.3	0.2%	812.0	0.2%
Total Capital	333,011.2	100.0%	393,264.9	100.0%	387,870.7	100.0%	394,821.4	100.0%	380,467.4	100.0%

Debt Summary Data	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Financials Due	0.0	0.0%	0.0	0.0%	0.0	0.0%	6,359.0	17.2%	0.0	0.0%
Total Revolving Credit	--	--	--	--	8,000.0	22.6%	--	--	--	--
Total Capital Leases	--	--	--	--	0.0	0.0%	--	--	--	--
General/Other Borrowings	33,003.0	100.0%	34,882.0	100.0%	36,591.0	100.0%	35,424.0	100.0%	35,880.0	100.0%
Total Principal Due	33,003.0		34,882.0		36,591.0		35,424.0		35,880.0	
Total Debt Outstanding	33,003.0		34,882.0		36,591.0		35,424.0		35,880.0	

Additional Totals	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Cash & CT Investment	6,710.0	20.3%	6,854.0	19.6%	7,596.0	20.8%	8,246.0	23.2%	9,733.0	27.1%
Net Debt	26,293.0	79.7%	28,028.0	80.4%	28,995.0	79.2%	27,178.0	76.7%	26,147.0	72.9%
Total Short-Term Borrowings	11,717.0	35.5%	14,300.0	41.0%	13,717.0	37.5%	10,451.0	29.5%	11,811.0	32.9%
Curr. Port. of LT Debt/Cap. Leases	--	--	--	--	--	--	4,173.0	11.8%	--	--
Long-Term Debt (incl. Cap. Leases)	21,286.0	64.5%	20,582.0	59.0%	22,874.0	62.5%	24,973.0	70.5%	24,069.0	67.1%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Net Debt/EBITDA	1.3x	1.4x	1.4x	1.3x	1.2x
Total Debt/EBITDA	1.6x	1.7x	1.8x	1.7x	1.7x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.2x
LTM FCF/Total Debt	0.4x	0.3x	0.3x	0.4x	0.4x
LTM FFF/Total Debt	0.5x	0.4x	0.4x	0.5x	0.5x
FRIT/Interest Expense	40.2x	28.0x	19.1x	17.3x	25.6x
FRIT/Total Interest Expense	40.2x	28.0x	19.1x	17.3x	25.6x
Degree of Financial Leverage	1.0x	1.0x	1.1x	1.1x	1.0x
EBITDA-CAPEX/Interest Expense	38.3x	27.7x	19.0x	17.2x	24.6x
EBITDA/Total Interest Expense	45.5x	31.8x	22.3x	20.3x	28.8x

Debt Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Debt Schedule in Yr 1	--	--	--	2,359.0	9.4%
Debt Schedule in Yr 2	--	--	--	1,414.0	5.6%
Debt Schedule in Yr 3	--	--	--	1,600.0	6.6%
Debt Schedule in Yr 4	--	--	--	650.0	2.6%
Debt Schedule in Yr 5	--	--	--	1,600.0	6.4%
Debt Schedule - Years 2 - 3	--	--	--	3,064.0	12.2%
Debt Schedule - Years 4 - 5	--	--	--	2,250.0	9.0%
Debt Schedule - Years 2 - 5	--	--	--	5,314.0	21.1%
Debt Schedule Beyond Yr 5	--	--	--	16,062.0	63.9%
Debt Schedule - Total Debt	--	--	--	25,129.0	100.0%

Capital Lease Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	0.0	0.0
Present Value of ST Capital Leases	--	--	--	0.0	--
Present Value of LT Capital Leases	--	--	--	0.0	--

Operative Leases (Rental Expense) Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Rental Expense - Year 1	--	--	--	222.0	24.4%
Rental Expense - Year 2	--	--	--	185.0	20.3%
Rental Expense - Year 3	--	--	--	137.0	15.0%
Rental Expense - Year 4	--	--	--	100.0	11.0%
Rental Expense - Year 5	--	--	--	71.0	7.8%
Rental Expense - Years 2 - 3	--	--	--	322.0	35.3%
Rental Expense - Years 4 - 5	--	--	--	171.0	18.8%
Rental Expense - Years 2 - 5	--	--	--	493.0	54.1%
Rental Expense Beyond Year 5	--	--	--	196.0	21.3%
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	911.0	100.0%

Contractual Obligation Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	--	--	13,033.0	27.7%
Contractual Obligations - Years 2-3	--	--	--	9,424.0	20.0%
Contractual Obligations - Years 4-5	--	--	--	7,498.0	15.9%
Contractual Obligations - Years 2 - 5	--	--	--	16,922.0	36.0%
Contractual Obligations - Beyond Year 5	--	--	--	17,085.0	36.3%
Total Contractual Obligations	--	--	--	47,041.0	100.0%

Purchase Obligations	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Purchase Obligations	--	--	--	2,989.0	--

Interest Rate Data	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--



Ticker:	PG US EQUITY	PG US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023
<b>REVENUE</b>											
<b>Revenue by Product</b>											
For the Fiscal Period Ending											
Revenue	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00
Fabric & Home Care	23,395.00	23,506.00	22,274.00	20,730.00	20,717.00	21,441.00	22,080.00	23,735.00	26,014.00	27,556.00	28,371.00
Baby , Feminine & Family Care	20,479.00	20,950.00	20,247.00	18,505.00	18,252.00	18,080.00	17,806.00	18,364.00	18,850.00	19,736.00	20,217.00
Beauty	19,956.00	13,401.00	12,608.00	11,477.00	11,429.00	12,406.00	12,897.00	13,359.00	14,417.00	14,740.00	15,008.00
Health Care	8,038.00	8,009.00	7,713.00	7,350.00	7,513.00	7,857.00	8,218.00	9,028.00	9,956.00	10,824.00	11,226.00
Grooming	7,684.00	7,798.00	7,441.00	6,815.00	6,642.00	6,551.00	6,199.00	6,069.00	6,440.00	6,587.00	6,419.00
	564.00	737.00	466.00	422.00	505.00	497.00	484.00	395.00	441.00	744.00	765.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023
<b>Revenue by Geography</b>											
For the Fiscal Period Ending											
Revenue	80,116.00	74,401.00	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00
International	31,245.24	29,016.39	29,007.09	28,731.56	29,276.10	39,500.00	39,100.00	39,700.00	42,400.00	43,700.00	43,300.00
United States	21,631.32	19,344.26	16,979.76	15,018.77	14,963.34	27,300.00	28,600.00	31,300.00	33,700.00	36,500.00	38,700.00
	8,011.60	7,440.10	7,074.90	5,876.91	5,855.22	32.00	(16.00)	(50.00)	18.00	(13.00)	6.00
	7,210.44	6,696.09	6,367.41	5,223.92	5,204.64	-	-	-	-	-	-
	6,409.28	5,952.08	5,659.92	5,223.92	5,204.64	-	-	-	-	-	-
	5,608.12	5,952.08	5,659.92	5,223.92	4,554.06	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	PG US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Pension</b>											
For the Fiscal Period Ending	30/06/2013	30/06/2014	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Pension Net Periodic Cost</b>											
Service Cost	300.00	298.00	317.00	314.00	310.00	280.00	259.00	247.00	275.00	253.00	173.00
Interest Cost	560.00	590.00	545.00	466.00	300.00	348.00	339.00	276.00	240.00	253.00	430.00
Expected Return on Plan Assets	(587.00)	(701.00)	(732.00)	(731.00)	(675.00)	(751.00)	(732.00)	(740.00)	(783.00)	(684.00)	(591.00)
Pension Expense (Income)	547.00	432.00	446.00	349.00	528.00	208.00	139.00	166.00	202.00	186.00	176.00
<b>Other Postretirement Cost</b>											
Service Cost	190.00	149.00	156.00	124.00	133.00	112.00	101.00	100.00	94.00	86.00	71.00
Interest Cost	260.00	256.00	240.00	219.00	175.00	177.00	187.00	160.00	114.00	99.00	142.00
Expected Return on Plan Assets	(382.00)	(385.00)	(406.00)	(416.00)	(431.00)	(451.00)	(447.00)	(473.00)	(508.00)	(564.00)	(611.00)
Other Postretirement Benefits Expense (I	195.00	63.00	40.00	(87.00)	(54.00)	(164.00)	(161.00)	191.00	202.00	(474.00)	(526.00)
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	8,561.00	11,098.00	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00	10,173.00	--
Actual Return (Loss) on Plan Assets	796.00	964.00	1,016.00	630.00	884.00	553.00	739.00	664.00	1,058.00	(1,233.00)	--
Employer Contribution	391.00	1,549.00	262.00	306.00	316.00	406.00	178.00	180.00	202.00	186.00	176.00
Benefits Paid	(602.00)	(540.00)	(634.00)	(557.00)	(602.00)	(589.00)	(606.00)	(557.00)	(625.00)	(603.00)	--
Projected Benefit Obligation	14,514.00	17,053.00	15,951.00	17,285.00	16,160.00	15,658.00	17,037.00	17,761.00	18,469.00	12,608.00	12,499.00
Over(Under) Funded Pension	(5,953.00)	(5,955.00)	(5,346.00)	(7,016.00)	(5,331.00)	(4,391.00)	(5,655.00)	(6,277.00)	(5,428.00)	(2,435.00)	(2,125.00)
Accumulated Benefit Obligation	10,406.00	12,406.00	11,918.00	13,587.00	12,276.00	7,573.00	10,711.00	11,196.00	11,005.00	7,191.00	7,442.00
Pension Funding Ratio	58.98	65.08	66.48	59.41	67.01	71.96	66.81	64.66	70.61	80.69	--
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	3,553.00	3,574.00	3,470.00	3,787.00	3,831.00	3,259.00	5,096.00	5,618.00	6,444.00	6,889.00	--
Actual Return (Loss) on Plan Assets	954.00	124.00	10.00	408.00	136.00	(481.00)	1,918.00	595.00	879.00	526.00	--
Employer Contribution	23.00	31.00	18.00	32.00	36.00	33.00	31.00	33.00	34.00	--	--
Benefits Paid	(234.00)	(239.00)	(233.00)	(229.00)	(242.00)	(244.00)	(243.00)	(245.00)	(236.00)	(268.00)	(227.00)
Projected Benefit Obligation	5,289.00	5,505.00	4,904.00	5,632.00	5,187.00	4,778.00	4,964.00	4,770.00	4,206.00	3,070.00	2,933.00
Over(Under) Funded Post Ret Benefits	(1,736.00)	(1,931.00)	(1,434.00)	(1,845.00)	(1,356.00)	(1,519.00)	132.00	848.00	2,238.00	3,819.00	(2,933.00)
Other Post-Retirement Funding Ratio	67.18	64.92	70.76	67.24	73.86	68.21	102.66	117.78	153.21	224.40	--
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	7.30	7.20	7.20	7.20	6.90	6.80	6.60	6.60	6.50	5.50	5.90
Discount Rate used on Plan Liabilities	4.20	4.00	3.50	3.10	2.10	2.40	2.50	1.90	1.70	3.70	4.20
Rate of Compensation Increase	3.20	3.20	3.10	2.90	3.00	3.00	2.60	2.60	2.70	2.80	2.90
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	8.30	8.30	8.30	8.30	8.30	8.30	8.30	8.40	8.40	8.40	8.40
Discount Rate used on Plan Liabilities	4.30	4.80	4.40	4.50	3.60	3.90	4.20	3.70	3.10	3.20	5.00
Health Care Cost Trend Projected(next y	7.30	6.80	6.80	7.20	6.60	6.60	6.60	6.60	6.40	6.40	6.10
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	8,561.00	11,098.00	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00	10,173.00	--
Asset Category - Equities %	47.00	48.00	48.00	43.00	45.00	39.00	36.00	33.00	40.00	-	--
Asset Category - Debt %	52.00	51.00	50.00	55.00	53.00	59.00	63.00	66.00	59.00	-	--
Asset Category - Real Estate %	-	-	-	-	-	-	-	-	-	-	--
Asset Category - Company Stock %	-	-	-	-	-	-	-	-	-	-	--
Asset Category - Cash %	1.00	1.00	2.00	2.00	2.00	2.00	1.00	1.00	1.00	-	--
Asset Category - Other %	--	-	0.04	-	-	-	-	-	-	-	--
<b>Expected Pension Payments</b>											
Year 1	553.00	584.00	533.00	516.00	524.00	517.00	518.00	559.00	605.00	571.00	648.00
Year 2	545.00	578.00	542.00	527.00	530.00	508.00	536.00	534.00	586.00	564.00	633.00
Year 3	568.00	604.00	560.00	537.00	539.00	545.00	549.00	556.00	615.00	590.00	632.00
Year 4	596.00	614.00	572.00	550.00	575.00	557.00	574.00	573.00	644.00	585.00	652.00
Year 5	602.00	624.00	587.00	588.00	596.00	577.00	583.00	608.00	639.00	601.00	704.00
Beyond Year 5	3,392.00	3,615.00	3,403.00	3,232.00	3,221.00	3,280.00	3,220.00	3,258.00	3,639.00	3,459.00	3,800.00
<b>Expected Postretirement Benefits</b>											
Year 1	208.00	203.00	182.00	190.00	198.00	194.00	191.00	196.00	190.00	177.00	--
Year 2	224.00	218.00	196.00	207.00	211.00	207.00	203.00	205.00	199.00	186.00	--
Year 3	237.00	233.00	210.00	221.00	222.00	219.00	214.00	214.00	205.00	190.00	--
Year 4	251.00	248.00	223.00	233.00	232.00	231.00	224.00	221.00	209.00	193.00	--
Year 5	266.00	264.00	235.00	244.00	242.00	241.00	233.00	225.00	214.00	198.00	--
Beyond Year 5	1,549.00	1,528.00	1,334.00	1,365.00	1,334.00	1,339.00	1,283.00	1,199.00	1,130.00	1,076.00	--

